

CONFIDENTIAL STATEMENT OF BEQUEST INTENTION

I/We, _____,
Print Name(s)

of _____
Street Address City State Zip

confirm a bequest intention to the Deborah Foundation.

Donor Signature Donor Signature

Today's Date Date of Birth Today's Date Date of Birth

Preferred Phone Number _____ E-Mail Address _____

Name of estate attorney/planner _____ Phone _____

Name of my Executor _____ Phone _____

By making this gift, you become a member of the Heritage Circle. To recognize your special commitment and to inspire others to make similar gifts, we would like to list your name on our Donor Wall of Honor and in our Annual Report. The nature and size of your bequest will be kept strictly confidential. Please indicate your preference below:

I/We are willing to be listed as a Heritage Circle member I/We prefer to remain anonymous

I/we have provided for this gift within my/our estate plan and confirm that I/we have made the appropriate legal arrangements to assure that this will be accomplished prior to or on or about the time of my/our passing. My/our commitment is acknowledged within the following document(s):

<input type="checkbox"/> Bequest of Outright Gift in Will	<input type="checkbox"/> Charitable Remainder Trust
<input type="checkbox"/> Beneficiary of a Life Insurance Policy	<input type="checkbox"/> Beneficiary of a Retirement Plan
<input type="checkbox"/> Donor Advised Trust	<input type="checkbox"/> Other (please describe): _____
<input type="checkbox"/> % of Total Estate	

The approximate value of my/our commitment will amount to \$_____.

If you wish this provision to be restricted to a specific area or program of the Hospital please describe:

In the event of unforeseen circumstances that require any future change in the above estate planning provision(s), I agree to notify the Foundation of such a change. _____
Initials Initials

The Deborah Foundation assures you that this statement of intention does not legally bind you, your heirs, or your estate. Furthermore, Deborah understands that the size of your future gift may be different from the amount estimated above.

*Please provide a photocopy of your official documentation to ensure that your intent is honored
All documents will be held in confidence.*