

**REQUEST FOR CHARITABLE DISTRIBUTION
FROM
INDIVIDUAL RETIREMENT ACCOUNT**

Date _____

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____ as provided by Tax Increase Prevention Act of 2015 and Sec. 408(d)(8) of the Internal Revenue Code of 1986, as amended. The bill allows individuals to make Qualified Charitable Distributions from an IRA, (Traditional or Roth), to a qualified charity. Please transfer shares of stock listed below to the account of **Deborah Hospital Foundation** at:

Morgan Stanley
20 Linden Place
Red Bank, NJ 07701

Contact: Martin Walsh, Financial Advisor
Morgan Stanley
732-936-3342
800-726-6971
732-936-3470 (fax)
martin.walsh@morganstanley.com

- DTC: 0015
- FBO: MSSB FBO Deborah Hospital Foundation - a (501)(c)(3) organization, Tax ID # 22-2049500
- Acct #: 433-141897

Name of stock holder _____

Number of shares _____ Type of shares _____

Name of company _____ Stock symbol of company _____

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Name of company _____ Stock symbol of company _____

It is my intention to have this transfer qualify for exclusion during the 2022 tax year. If you have any questions regarding this request, I can be reached at _____.

Thank you for your assistance with this matter.

Sincerely,